

Annexure 4														
Name of the Corporate Debtor: Jaiprakash Associates Limited; Date of Commencement of CIRP: 3rd June, 2024; List of Creditors as on 20th February, 2025														
List of Unsecured Financial Creditors (Other than Financial creditors belonging to any class of creditors)														
S.no	Name of Creditor	Details of claim received		Details of claim admitted							Amount of any mutual dues, that may	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim				
1	State Bank of India	18 June 2024	5,61,58,27,272.87	5,61,58,27,272.87	Loan	-	5,11,72,82,206.87	No	0.98%	-	-	-	-	0.00
2	ICICI Bank Limited	18 June 2024	35,70,17,742.80	35,70,17,742.80	Loan	-	-	No	0.06%	-	-	-	-	-
3	Axis Bank Limited	14 June 2024	8,53,11,99,523.22	8,53,11,99,523.22	Loan	-	-	No	1.49%	-	-	-	-	-
4	Punjab National Bank	15 June 2024	3,14,18,19,896.00	1,48,40,64,537.00	Loan	-	-	No	0.26%	-	-	1,65,77,55,359.00	-	-
5	The Bank of New York Mellon, London Branch	17 June 2024	8,78,89,05,119.00	8,78,89,05,119.00	Loan	-	-	No	1.53%	-	-	-	-	-
6	South Indian Bank	15 June 2024	16,02,32,529.98	-	Loan	-	-	No	0.00%	-	-	16,02,32,529.98	-	-
7	Punjab and Sind Bank	15 June 2024	56,31,52,962.00	9,15,848.00	Loan	-	-	No	0.00%	-	-	56,22,37,114.00	-	-
8	Jammu & Kashmir Bank Ltd	15 June 2024	7,23,738.00	7,23,738.00	Loan	-	-	No	0.00%	-	-	-	-	-
9	Small Industries Development Bank of India (SIDBI)	14 June 2024	2,07,87,79,354.94	2,07,87,79,354.94	Loan	-	2,07,87,79,354.94	No	0.36%	-	-	-	-	-
10	Bank of Baroda	15 June 2024	1,57,07,17,124.22	-	Loan	-	-	No	0.00%	-	-	1,57,07,17,124.22	-	-
Total			30,80,83,75,263.03	26,85,74,33,135.83		-	7,19,60,61,561.81		4.69%	-	-	3,95,09,42,127.20		0.00

- Notes:**
- Admitted amount of the Financial creditors also includes claims admitted against fund based and non fund-based exposures both
 - The admitted claim of the following banks has been reduced due to release of Bank Guarantee for INR 45.16 Cr which was included in claim.
 - Axis Bank Ltd - BG of amount INR 2 Cr for Naitwar Mori Site
 - State Bank of India - BG of amount INR 11 Cr for Lanco Teesta HEP
 - ICICI Bank - BG of amount INR 4.60 Cr for Lanco Teesta HEP and INR 3.70 Cr for Chenab Valley Power Projects Limited
 - IDBI Bank - BG of amount INR 4.56 Cr for Chenab Valley Power Project Limited, BG of amount INR 2.57 Cr for The Primetals Technologies India Pvt. Ltd and INR 4.95 Cr for Chenab Valley Power Projects Limited
 - Bank of Maharashtra - BG of amount INR 6.79 Cr for President of India through Commissioner of Custom
 - Indian Overseas Bank - BG of amount INR 5 Cr for Narmada Hydra Electric Development Corporation Limited
 - The amount not admitted includes the amount claimed by Bank of Baroda, Punjab & Sind Bank, Punjab National Bank and South Indian Bank against their exposures in JCCL. Based on a perusal of the JCCL Admission Order and the aforesaid findings made therein, we note that the Hon'ble NCLT has held that the Master Restructuring Agreement dated 31 October 2017 entered into between JAL and its lenders, has not been implemented. In view of the findings of the Hon'ble NCLT, the undersigned as the RP of JAL is unable to admit the claims filed by the lenders in the corporate insolvency resolution process of JAL against the debt of JCCL.
 - JAL had pledged 28 09 66 000 shares 74 of share capital of BJCL) held by JAL in BJCL in favour of Yes Bank Limited, which exposure of Yes Bank Limited was assigned by it to Asset Care Reconstruction Enterprise Limited ("ACRE has invoked the said pledge over the shares JAL has challenged the invocation of the pledge in a suit before the Hon'ble Delhi High Court, which currently remains sub judice
 - The claims have been admitted on provisional basis and status of claims is subject to further revision on the basis of verification of any additional documents/information asand when received

Annexure 4A
Name of the Corporate Debtor: Jaiprakash Associates Limited; Date of Commencement of CIRP: 3rd June, 2024; List of Creditors as on 20th February, 2025
List of unsecured Financial Creditors (Other than Banks/ NBFCs/ FIs etc)

S.no	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee					
1	Abhay Rana and Manju Rani	16-Jun-2024	3,25,000	-	-	-	No	-	-	-	3,25,000	-
2	Akhauri Rajesh Sinha	15-Jun-2024	4,65,185	-	-	-	No	-	-	-	4,65,185	-
3	Anita Dixit	08-Oct-2024	1,80,000	-	-	-	No	-	-	-	1,80,000	-
4	Anita Himatsingka	17-Jun-24	4,22,082	-	-	-	No	-	-	-	4,22,082	-
5	Anjan Kumar Mehra & Sonia Mehra	17-Jun-24	4,58,203	-	-	-	No	-	-	-	4,58,203	-
6	ankur verma Jointly With priyanka verma and vandana verma	15-Jun-2024	1,86,65,415	-	-	-	No	-	-	-	1,86,65,415	-
7	ANNAPURNA S & HARSHA NAGESH	16-Jun-24	12,53,793	-	-	-	No	-	-	-	12,53,793	-
8	Anshuman Sinha & Juhi Sinha	01-Jul-2024	32,86,754	-	-	-	No	-	-	-	32,86,754	-
9	ARCHANA PUNN	14-Jun-24	4,79,37,094	-	-	-	No	-	-	-	4,79,37,094	-
10	ARUN SHARMA	13-Aug-2024	23,42,737	-	-	-	No	-	-	-	23,42,737	-
11	Asha N	16-Jun-24	16,56,845	-	-	-	No	-	-	-	16,56,845	-
12	ASSOCIATION OF APARTMENT OWNER PAVILION COURT AND PAV	17-Jun-2024	3,62,49,63,966	-	-	-	No	-	-	-	3,62,49,63,966	-
13	Atul Nagpal	20-Aug-2024	2,14,48,575	-	-	-	No	-	-	-	2,14,48,575	-
14	AUGUSTA TOWN HOMES GOLF APARTMENT OWNERS ASSOCIATIO	17-Jun-24	25,25,20,000	-	-	-	No	-	-	-	25,25,20,000	-
15	BANI GULATI	17-Jun-2024	8,37,313	-	-	-	No	-	-	-	8,37,313	-
16	Basant Singh Kushwah	24-Jun-2024	30,67,800	-	-	-	No	-	-	-	30,67,800	-
17	Bhavna Kumar	17-Jun-2024	3,94,130	-	-	-	No	-	-	-	3,94,130	-
18	BHOLENATH ENTERPRISE	15-Jun-2024	42,128	-	-	-	No	-	-	-	42,128	-
19	Chavitt Singh Bawa & Sangeta Bawa	16-Jun-2024	1,41,37,212	-	-	-	No	-	-	-	1,41,37,212	-
20	Clearwater Capital Partners Emerging Markets V Limited	17-Jun-24	28,89,42,279	-	-	-	No	-	-	28,89,42,279	-	-
21	Clearwater Capital Partners Fund IV, L.P.	17-Jun-24	3,05,98,98,738	-	-	-	No	-	-	3,05,98,98,738	-	-
22	Cowell & Lee Asia Credit Opportunities Fund	17-Jun-24	63,33,61,423	-	-	-	No	-	-	63,33,61,423	-	-
23	Dipak Raj Sood	17-Jun-24	6,79,777	-	-	-	No	-	-	-	6,79,777	-
24	EMVEESS INFRAVENTURES PRIVATE LIMITED	08-Jul-2024	3,12,16,063	-	-	-	No	-	-	-	3,12,16,063	-
25	GAGAN LUTHRA/ LUTHRA YOGESH LUTHRA	29-Aug-2024	11,15,783	-	-	-	No	-	-	-	11,15,783	-
26	IMPERIAL COURT APARTMENT OWNERS ASSOCIATION	17-Jun-24	13,26,49,440	-	-	-	No	-	-	-	13,26,49,440	-
27	K NAGESH AND ANNAPURNA S	16-Jun-24	56,40,833	-	-	-	No	-	-	-	56,40,833	-
28	KALYPSO B3 APARTMENT OWNERS' ASSOCIATION	16-Jun-2024	11,13,58,485	-	-	-	No	-	-	-	11,13,58,485	-
29	LUV TRIKHA	23-Jun-2024	Amount not mentioned	-	-	-	No	-	-	-	Amount not mentioned	-
30	M/S Mittal Indreastate Private Limited	18-Jun-2024	6,47,49,856	-	-	-	No	-	-	-	6,47,49,856	-
31	M/S. Shri Ram Enterprises	17-Jun-2024	32,80,000	-	-	-	No	-	-	-	32,80,000	-
32	Madhvi Kedia	17-Jun-2024	9,15,755	-	-	-	No	-	-	-	9,15,755	-
33	MAHAVIR COAL RESOURCES PRIVATE LIMITED	17-Jun-2024	5,57,10,685	-	-	-	No	-	-	-	5,57,10,685	-
34	Manav Mehra	17-Jun-2024	8,39,332	-	-	-	No	-	-	-	8,39,332	-
35	Manju Gupta	17-Jun-2024	2,56,003	-	-	-	No	-	-	-	2,56,003	-
36	MANUJLA PODDAR	16-Jun-24	18,13,962	-	-	-	No	-	-	-	18,13,962	-
37	MEDIELECT ESTATES LLP	17-Jun-2024	5,52,450	-	-	-	No	-	-	-	5,52,450	-
38	MIGRANI ENVIROTECH ENGINEERS PVT. LTD.	22-Jun-2024	10,37,789	-	-	-	No	-	-	-	10,37,789	-
39	MOLLY MEHRA	17-Jun-2024	10,70,480	-	-	-	No	-	-	-	10,70,480	-
40	Mukul Chaudhry	31-Aug-24	7,20,712	-	-	-	No	-	-	-	7,20,712	-
41	Navin Kumar Mittal (Jointly with Praveen Kumar Mittal)	17-Jun-2024	1,06,518	-	-	-	No	-	-	-	1,06,518	-
42	NET ENERGY PRIVATE LIMITED	17-Jun-2024	5,14,30,137	-	-	-	No	-	-	-	5,14,30,137	-
43	NIKHIL PODDAR	16-Jun-24	15,44,530	-	-	-	No	-	-	-	15,44,530	-
44	NIKUNJ PODDAR	16-Jun-24	4,54,663	-	-	-	No	-	-	-	4,54,663	-
45	Paramount Roadways	17-Jun-24	21,26,000	-	-	-	No	-	-	-	21,26,000	-
46	PARAMOUNT ROADWAYS	15-Jun-2024	20,58,000	-	-	-	No	-	-	-	20,58,000	-
47	Pawan Kumar Anand & Smrita Anand	17-Jun-24	3,92,595	-	-	-	No	-	-	-	3,92,595	-
48	PRADEEP BINDAL	17-Jun-2024	35,28,000	-	-	-	No	-	-	-	35,28,000	-
49	Prayga Mishra Sood & Ankur Sood	20-Jun-24	6,00,678	-	-	-	No	-	-	-	6,00,678	-
50	Premraj Keshyep	17-Jun-24	5,81,804	-	-	-	No	-	-	-	5,81,804	-
51	Rachit Kedia	17-Jun-2024	1,45,507	-	-	-	No	-	-	-	1,45,507	-
52	Rahul Kumar	17-Jun-2024	1,75,812	-	-	-	No	-	-	-	1,75,812	-
53	Raj Kumar Kedia	17-Jun-2024	96,857	-	-	-	No	-	-	-	96,857	-
54	RAJ KUMAR SHARMA	13-Aug-2024	23,43,989	-	-	-	No	-	-	-	23,43,989	-
55	RAJKUMAR PODDAR	16-Jun-24	17,79,025	-	-	-	No	-	-	-	17,79,025	-
56	RAVI KUMAR TUTEJA	14-Jun-24	8,33,040	-	-	-	No	-	-	-	8,33,040	-
57	Sachin Chaudhry	17-Jun-24	8,20,541	-	-	-	No	-	-	-	8,20,541	-
58	SHREE MATA VAISHNO ENTERPRISES	15-Jun-2024	4,35,619	-	-	-	No	-	-	-	4,35,619	-
59	Shree Narayan Jha (jointly with Leela Jha)	17-Jun-2024	4,79,732	-	-	-	No	-	-	-	4,79,732	-
60	Shreya Mishra & Neera Subhash Jain	20-Jun-24	5,33,664	-	-	-	No	-	-	-	5,33,664	-
61	Sumet Patney	15-Jun-2024	41,44,042	-	-	-	No	-	-	-	41,44,042	-
62	Suresh Kumar	17-Jun-2024	12,02,088	-	-	-	No	-	-	-	12,02,088	-
63	SURESH KUMAR ARORA	14-Jun-24	2,86,900	-	-	-	No	-	-	-	2,86,900	-
64	Sushant Sharma	17-Jun-2024	2,10,000	-	-	-	No	-	-	-	2,10,000	-
65	SYED TARIQ YUSUF AZIZ & MRS. FOUZIA AZIZ	17-Jun-2024	3,25,000	-	-	-	No	-	-	-	3,25,000	-
66	V.I.P. Growth Fund Pvt. Ltd.	18-Jun-2024	4,01,431	-	-	-	No	-	-	-	4,01,431	-
67	Vandana Kedia	16-Jun-24	87,010	-	-	-	No	-	-	-	87,010	-
68	Vineet Nanda	29-Oct-2024	910,249	-	-	-	No	-	-	-	910,249	-
69	Vinod Kumar Gupta	17-Jun-2024	Amount not mentioned	-	-	-	No	-	-	-	Amount not mentioned	-
70	Virender Kumar	17-Jun-2024	6,85,000	-	-	-	No	-	-	-	6,85,000	-
71	VISHNU KUMAR SINGH	17-Jun-2024	Amount not mentioned	-	-	-	No	-	-	-	Amount not mentioned	-
72	VISHNU KUMAR SINGH	17-Jun-2024	Amount not mentioned	-	-	-	No	-	-	-	Amount not mentioned	-
73	Wish Town Home Buyers Welfare Society	17-Jun-24	17,69,53,75,128	-	-	-	No	-	-	-	17,69,53,75,128	-
74	VIPUL JAIN	16-Dec-24	11,50,297.00	-	-	-	No	-	-	-	11,50,297.00	-
75	M/S HIGH TECH RETREADERS (P) LTD.	14-Jan-25	4,88,85,757	-	-	-	No	-	-	-	4,88,85,757	-
76	VUAY DARSHAN YADAV	27-Jan-25	5,40,135	-	-	-	No	-	-	-	5,40,135	-
Total			26,21,48,83,826	-	-	-	-	-	-	3,98,22,02,441	22,23,26,81,385	-

Notes related to the claims verification process of Jaiprakash Associates Limited

1. General Note applicable to the overall claim verification process:

1.1 As part of the verification of the claims, there are following categories of "verification" to take note of, as laid out below-

a. Amount Admitted – refers to the amount/claim that has been admitted basis the verification from the documents submitted by the claimant and the status of these claims shall be updated in due process subject to availability of relevant information of Corporate Debtor.

b. Amount under verification – refers to the amount/claims that are currently under review and the status of the same shall be updated post verification, subject to availability of relevant information from Corporate Debtor and Claimants.

c.This is a not a final list of creditors and adjustments will be made following further verification. The verification of claims is under process and the list shall be updated on periodical basis.

d. The amount not admitted includes claim of (Clearwater Capital Partner Emerging Markets V Limited, Clearwater Capital Partners Fund IV, L.P., Cowell & Lee Asia Credit Opportunities Fund) for Series A (Convertible Bonds) and Series B (Amortizing Bonds) issued by Corporate Debtor. The said amount has already been filed by Bank of New York Mellon (Debenture Trustee) on behalf of the above-mentioned bond holders and same has been admitted by the Resolution Professional.