Hero Electric Vehicles Private Limited
Date of Commencement of CIRP - 20th December, 2024
List of Unsecured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 28th April, 2025 Annexure 4

| List of UI | of Unsecured Financial Creditors (Other than Financial Creditors belonging to any crass of creditors) as on 28th April, 2025 |                           |                |  |                 |                                |                        |                             |                            | Amoun   | iit iii Ks.                     |   |                 |
|------------|--|---------------------------|----------------|--|-----------------|--------------------------------|------------------------|-----------------------------|----------------------------|---|---------------------------------|---|-----------------|
|            | ANNEXURE-A- RELATED PARTY  |                           |                |  |                 |                                |                        |                             |                            |   |                                 |   |                 |
| S. No.     | Name of Creditor   | Details of Claim Received |                | Details of claim admitted                    |                 |                                |                        |                             |                            |   |                                 |   |                 |
|            |  | Date of Receipt           | Amount Claimed | Amount of Claim<br>Provisionally<br>Admitted | Nature of Claim | Amount Covered by<br>Guarantee | Whether related party? | % of Voting<br>Share in CoC | Amount of contingent claim | Amount of any mutual dues, that may be set- off | Amount of Claim<br>Not Admitted | Amount of<br>Claim Under-<br>verification | Remarks, if any |
| 1          | Munjal Investment Pvt. Ltd.  | 04-01-25                  | 23,86,00,080   | 23,86,00,080                                 | UFC             |                                | Yes                    |                             |                            |   |                                 |   |                 |
| 2          | Naveen Munjal  | 04-01-25                  | 18,36,99,366   | 18,36,99,366                                 | UFC             |                                | Yes                    |                             |                            |   |                                 |   |                 |
| 3          | Vijay Munjal   | 04-01-25                  | 2,76,00,000    | 2,76,00,000                                  | UFC             |                                | Yes                    |                             |                            |   |                                 |   |                 |
|            |  |                           |                |  |                 |                                |                        |                             |                            |   |                                 |   |                 |
|            | Total  |                           | 44.00.00.446   | 44 00 00 446                                 | 1 1             | Δ.                             |                        |                             | 1 0                        |   |                                 | ( a '                                     | 1 1             |

|         | ANNEXURE-B- UNRELATED PARTY |                           |                |                           |                 |                   |                 |             |            |  |              |              |                   |
|---------|-----------------------------|---------------------------|----------------|---------------------------|-----------------|-------------------|-----------------|-------------|------------|--|--------------|--------------|-------------------|
| S. No.  | Name of Creditor            | Details of Claim Received |                | Details of claim admitted |                 |                   |                 |             | Amount of  | Amount of any mutual dues, that may be set- off  Amount of Clair |              | Amount of    | Remarks, if any   |
| S. 140. |                             | Date of Receipt           | Amount Claimed | Amount of Claim           | Nature of Claim | Amount Covered by | Whether related | % of Voting | contingent | Amount of any mutual dues, that may be set- on                   | Not Admitted | Claim Under- | Kemai Ks, II ally |
| 1       | SLK Software Private Limite | 15-01-25                  | 48,24,43,051   | 47,87,19,195              | UFC             | 42,84,47,138      | No              | 34.34%      |            |  | 37,23,856    |              | Note - 1          |
|         | Total                       |                           | 48,24,43,051   | 47,87,19,195              |                 | 42,84,47,138      |                 | 34.34%      | 0          | 0  | 37,23,856    | 0            |                   |

Note 1 First charge on Inventory and Plant & Machinery and second charge on existing assets or assets purchased with the Deposit including inventory

|       | SUMMARY         |               |                          |               |                 |                          |                   |  |  |  |  |  |
|-------|-----------------|---------------|--------------------------|---------------|-----------------|--------------------------|-------------------|--|--|--|--|--|
| S.No. | Particulars     | No. of claims | Claim Claimed (amount in | No. of claims | Claim Admitted  | Claim under verification | Voting Percentage |  |  |  |  |  |
|       |                 |               | Rs.)                     |               | (amount in Rs.) | (Amount in Rs.)          |                   |  |  |  |  |  |
| 1     | Related Party   | 3             | 44,98,99,446             | 3             | 44,98,99,446    | 0                        | 0.00%             |  |  |  |  |  |
| 2     | Unrelated Party | 1             | 48,24,43,051             | 1             | 47,87,19,195    | 37,23,856                | 34.34%            |  |  |  |  |  |
|       | Grand Total     | 4             | 932342497                | 4             | 928618641       | 37,23,856                | 34.34%            |  |  |  |  |  |